Granite City Food & Brewery DIP Budget

Changer Flow Substitution Su	Week Ending Projected Week (FY WEEK) Budget v. Actual	W	24/2019 eek 1 udget	12/31/2019 Week 2 Budget	1/7/2020 Week 3 Budget	1/14/2020 Week 4 Budget	1/21/2020 Week 5 Budget	1/28/2020 Week 6 Budget	2/4/2020 Week 7 Budget	2/11/2020 Week 8 Budget		2/25/2020 Week 10 Budget	3/3/2020 Week 11 Budget	3/10/2020 Week 12 Budget	3/17/2020 Week 13 Budget	Post-Petition Period Total
Section Control Cont	Cash receipts (Sales + 8.122% sales tax)	\$	2,539,926 \$	2,245,195 \$	2,295,105 \$	2,295,105 \$	2,295,105 \$	2,295,105 \$	2,239,208 \$	- \$	- \$	- \$	- \$	- \$	-	\$ 16,204,749
Date Of Carlo Selection	Wort Sales		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Control Cont						23,200	48,300		-	-	-	-	-	-	-	
Process							,			-	-	-	-	-	-	
Process of Process o										-	-	-	-	-	-	
Part						· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·			-	-	-	-	-	-	
Papel Floridard	Total Cash Receipts from Operations		2,700,344	2,370,140	2,253,703	2,200,497	2,235,801	2,196,453	2,141,009	-	-	-	-	-	-	16,097,947
March Marc				,			,	,		-	-	-	-	-	-	
The Fisher Charge Charg	.,		97,134	1,584,180	102,205	1,520,059	98,068	1,550,083	100,005	-	-	-	-	-	-	5,051,735
Part			-		-	-	-	-		-	-	-	-	-	-	
Peter Pete	,		250,000	1,055,732	-	-	-	-	1,305,732	-	-	-	-	-	-	2,611,464
Sace Tex \$ 230,507 \$ 4,074 \$ 266,612 \$ 2818,167 \$ 306,612 \$ 19.07 \$ 10.000			-	-	-	-	-	-	-	-	-	-	-	-	-	-
Markener				-	-	-			-	-	-	-	-	-	-	
Principa										-	-	-	-	-	-	
Capital Expenditures					64,434		57,869	52,819		-	-	-	-	-	-	
General Marketine Dark				,	-		-	-		-	-	-	-	-	-	
Clear Clear Free	·		15,000	15,000	25,000	25,000			25,000	-	-	-	-	-	-	155,000
Other Openaring (1,686) (8,687) (1,697) (1,677			-	-	152 215	2F 000			107 507	-	-	-	-	-	-	225 042
No-Prime 42,555 30521 12,005 33,075 33,075 33,075 75,005			(0.603)							-	-	-	-	-	-	
Buse-Level Direct Signaring 147 366 130 262 173,061 17							· · · /			-	-	-	-	-	-	
Regist à Namieruros (14.63) 39.454 (15.69) (16			,	,				,		-	-	-	-	-	-	
Thinking Triple										-	_	_	_	_	-	
Lagal Free	•			,							_	_				
Ministring Marie			77,521	00,320					07,547							
Composition of Michaeling Personal Pers	9		4 827	4 827					37 331							
Policy P	•		,	4,027	40,123	22,370	,	20,009	57,551							
Cash Disbursements from Operations 1,200,136 3,833,474 1,866,911 2,862,720 1,400,036 2,869,707 2,876,807 3,877,706 3,000	•		30,000	_	_	_	30,000		_	_			_	_		100,000
Changer 1 Related Cash Flow	Cash Disbursements from Operations		1,800,136	3,633,474	1,666,911	2,862,720	1,408,036	2,869,707	2,876,807	-	-	-	_	-	-	17,117,792
Chapter Chap	Operating Net Cash Flow		900 207	(1 263 334)	586 792	(662 223)		(673 254)		-						
Debtor Fankrupty Cournel S			000,207	(1,200,001)	000,102	(002,220)	021,700	(010,201)	(100,100)							(1,010,010)
Debtor frewstemer Bank		¢	e0 000 ¢	40,000 \$	70,000 \$	70,000 \$	2 000 00	2 000 08	2 000 08	40,000 \$	35.000 ¢	25,000 \$	20,000 \$	20,000 \$	20,000	\$ 650,000
Restructuring Advisor 37,500 37,500 37,500 37,500 37,500 37,500 37,500 37,500 25,000 2	. ,	Ψ	- σο,οοο φ	40,000 φ	, , ,	70,000 \$	90,000 \$	ου,υυυ φ -	ου,ουο φ	40,000 \$	33,000 ψ	23,000 φ	20,000 φ	20,000 φ	20,000	
Noticing Agent 23.220 3.836 3.			37 500	37 500		37 500	37 500	37 500	37 500	25,000	25,000	25,000	25,000	25,000	25,000	
Cour Fling Fee US Trustee Fee US Trustee Fee US Instructee Free Sub-Phicial 11,250	•															
DP Interest Principal			20,220	5,050	5,050	5,050	5,050	,	5,050	5,050	3,000	5,050	5,050	5,000	,	
Hillo	•			11 250	_					_					_	
Lender Professionals 18,750 18	•		_	-	_	_	_	-	225 000	_	_	_	_	_	_	
DPI Lender Professionals 30,000 30,00			18 750	18 750	18 750	18 750	18 750	18 750		18 750	18 750	18 750	18 750	18 750	18 750	
Creditor Committee 20,000 20,000 20,000 20,000 20,000 20,000 20,000 20,000 10,0										-	-	-	-	-	-	
Utility Deposits 150,000										10.000	10.000	10,000	10.000	10.000	10.000	
Sale/Financing Success Fee	Utility Deposits			-	-	-	-	-	-	-	-	-	-	-	-	
KERP KEIP Landlord Cure Property Tax Cure Property Tax Cure Other Food Vendor Cure (PACA) 5				_	10,000	-	-	-	-	-	-	-	-	-	_	
Landlord Cure			-	_	-	-	-	-	-	-	-	-	-	-	_	-
Sale Proceeds Other Food Vendor Cure (PACA) 250,000			-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sale Proceeds Other Food Vendor Cure (PACA) 250,000			-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Bankruptcy Costs 614,470 161,336 240,086 180,086 200,086 287,586 415,086 97,586 92,586 82,586 77,586			-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Flows 285,737 (1,424,670) 346,706 (842,309) 627,679 (960,840) (1,150,884) (97,586) (92,586) (82,586) (77,586) (77,586) (77,586) (77,586) (3,624,097) Beginning Cash Balance \$ 2,209,111 \$ 4,994,849 \$ 3,570,179 \$ 4,916,885 \$ 4,074,576 \$ 4,702,255 \$ 3,741,415 \$ 2,590,530 \$ 2,492,944 \$ 2,400,358 \$ 2,317,772 \$ 2,240,186 \$ 2,162,600 \$ 2,209,111 Change in Cash DIP Facility Draw / (Repayment) 285,737 (1,424,670) 346,706 (842,309) 627,679 (960,840) (1,150,884) (97,586) (92,586) (82,586) (77,586) (77,586) (3,624,097) DIP Facility Draw / (Repayment) 2,500,000 - 1,000,000 -	Other Food Vendor Cure (PACA)		250,000	-	-	-	-	-	-	-	-	-	-	-	-	250,000
Beginning Cash Balance \$ 2,209,111 \$ 4,994,849 \$ 3,570,179 \$ 4,916,885 \$ 4,074,576 \$ 4,702,255 \$ 3,741,415 \$ 2,590,530 \$ 2,400,358 \$ 2,317,772 \$ 2,240,186 \$ 2,162,600 \$ 2,209,111 Change in Cash 285,737 (1,424,670) 346,706 (842,309) 627,679 (960,840) (1,150,884) (97,586) (92,586) (82,586) (77,586) (77,586) (77,586) (3,624,097) DIP Facility Draw / (Repayment) 2,500,000 - 1,000,000 - - - - - - - - - 3,500,000 Ending Cash Balance \$ 4,994,849 \$ 3,570,179 \$ 4,916,885 \$ 4,074,576 \$ 4,702,255 \$ 3,741,415 \$ 2,590,530 \$ 2,400,358 \$ 2,317,772 \$ 2,240,186 \$ 2,162,600 \$ 2,085,014	Total Bankruptcy Costs		614,470	161,336	240,086	180,086	200,086	287,586	415,086	97,586	92,586	82,586	77,586	77,586	77,586	2,604,252
Beginning Cash Balance \$ 2,209,111 \$ 4,994,849 \$ 3,570,179 \$ 4,916,885 \$ 4,074,576 \$ 4,702,255 \$ 3,741,415 \$ 2,590,530 \$ 2,400,358 \$ 2,317,772 \$ 2,240,186 \$ 2,162,600 \$ 2,209,111 Change in Cash 285,737 (1,424,670) 346,706 (842,309) 627,679 (960,840) (1,150,884) (97,586) (92,586) (82,586) (77,586) (77,586) (77,586) (3,624,097) DIP Facility Draw / (Repayment) 2,500,000 - 1,000,000 - - - - - - - - - 3,500,000 Ending Cash Balance \$ 4,994,849 \$ 3,570,179 \$ 4,916,885 \$ 4,074,576 \$ 4,702,255 \$ 3,741,415 \$ 2,590,530 \$ 2,400,358 \$ 2,317,772 \$ 2,240,186 \$ 2,162,600 \$ 2,085,014	Net Cash Flows		285,737	(1,424,670)	346,706	(842,309)	627,679	(960,840)	(1,150,884)	(97,586)	(92,586)	(82,586)	(77,586)	(77,586)	(77,586)	(3,624,097)
Change in Cash 285,737 (1,424,670) 346,706 (842,309) 627,679 (960,840) (1,150,884) (97,586) (92,586) (82,586) (77,586) (77,586) (77,586) (77,586) (3,624,097) (77,586																
DIP Facility Draw / (Repayment) 2,500,000 - 1,000,000 - - - - - - - 3,500,000 Ending Cash Balance \$ 4,994,849 \$ 3,570,179 \$ 4,916,885 \$ 4,074,576 \$ 4,702,255 \$ 3,741,415 \$ 2,590,530 \$ 2,492,944 \$ 2,400,358 \$ 2,317,772 \$ 2,240,186 \$ 2,162,600 \$ 2,085,014 \$ 2,085,014	Beginning Cash Balance	\$														
Ending Cash Balance \$ 4,994,849 \$ 3,570,179 \$ 4,916,885 \$ 4,074,576 \$ 4,702,255 \$ 3,741,415 \$ 2,590,530 \$ 2,492,944 \$ 2,400,358 \$ 2,317,772 \$ 2,240,186 \$ 2,162,600 \$ 2,085,014 \$ 2,085,014	Change in Cash			(1,424,670)		(842,309)	627,679	(960,840)	(1,150,884)	(97,586)	(92,586)	(82,586)	(77,586)	(77,586)	(77,586)	(3,624,097)
	DIP Facility Draw / (Repayment)		2,500,000	-		-	-		-	-	-	-	-	-	-	3,500,000
Running DIP Balance 4,000,000 4,000,000 5,000,000 5,000,000 5,000,000 5,000,000	Ending Cash Balance	\$	4,994,849 \$	3,570,179 \$	4,916,885 \$	4,074,576 \$	4,702,255 \$	3,741,415 \$	2,590,530 \$	2,492,944 \$	2,400,358 \$	2,317,772 \$	2,240,186 \$	2,162,600 \$	2,085,014	\$ 2,085,014
	Running DIP Balance		4,000,000	4,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000